

The financial details of Relaxo Footwears Limited (Transferee Company) for the previous 3 years as per audited statement of accounts			
(Rs. in crores)			
Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-17	2015-16	2014-15
Equity Paid up Capital	12.01	12.00	6.00
Reserves and Surplus	592.78	467.98	361.36
Carry forward losses	-	-	-
Net Worth <sup>2</sup>	604.79	479.98	367.36
Miscellaneous Expenditure	-	-	-
Secured Loans	173.88	236.39	181.66
Unsecured Loans	-	-	57.73
Fixed Assets	603.72	558.76	473.82
Income from Operations	1,739.84	1,711.81	1,480.81
Total Income	1,743.57	1,719.53	1,481.21
Total Expenditure	1,562.21	1,541.94	1,338.56
Profit before Tax	181.36	177.59	142.65
Profit after Tax	122.97	120.28	103.05
Cash profit <sup>3</sup>	175.61	169.50	143.82
EPS <sup>4</sup>	10.24	10.02	8.59
Book value	50.34	39.99	61.22

#### Notes

1. All figures in Rs. Crores, except EPS and book value
2. Net Worth means the aggregate of paid up value of share capital and free reserves, after deducting miscellaneous expenditure not written off (if any)

Free Reserves' mean aggregate of all reserves created out of profits, after deducting the aggregate value of accumulated losses, if any, and securities premium account, but does not include Capital Reserve, Capital Redemption Reserve and reserves created out of revaluation of assets

3. Cash profit = Profit After Tax + Depreciation + Deferred Tax + Tax for earlier years
4. EPS means Basic EPS as provided in the financial statements as on the respective reporting dates

For Relaxo Footwears Limited



  
 Vikas Kumar Tak  
 Company Secretary

## RELAXO FOOTWEARS LIMITED

**Registered Office:** Aggarwal City Square, Plot No. 10, Manglam Place,  
 District Centre, Sector-3, Rohini, Delhi-110085. Phones: 46800 600, 46800 700  
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**CIN L74899DL1984PLC019097**



**MARVEL POLYMERS PRIVATE LIMITED**

The financial details of Marvel Polymers Private Limited (Transferor Company) for the previous 3 years as per audited statement of accounts			
Particulars	(Rs. in crores)		
	As per audited financials of last year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-17	2015-16	2014-15
Equity Paid up Capital	0.13	0.13	0.13
Reserves and Surplus	31.68	28.22	26.40
Carry forward losses	-	-	-
Net Worth	31.81	28.35	26.53
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	-	-
Fixed Assets	9.89	10.04	10.15
Income from Operations	-	-	-
Total Income	4.45	2.73	2.96
Total Expenditure	0.35	0.33	0.57
Profit before Tax	4.10	2.40	2.39
Profit after Tax	3.47	1.82	1.75
Cash profit	3.55	1.93	1.97
EPS (in Rs.)	2,577.88	1,351.59	1,303.43
Book value (in Rs.)	23,656.49	21,078.61	19,727.03

**Notes**

- All figures in Rs. Crores, except EPS and book value
- Net Worth means the aggregate of paid up value of share capital and free reserves, after deducting miscellaneous expenditure not written off (if any)

Free Reserves' mean aggregate of all reserves created out of profits, after deducting the aggregate value of accumulated losses, if any, and securities premium account, but does not include Capital Reserve, Capital Redemption Reserve and reserves created out of revaluation of assets

- Cash profit = Profit After Tax + Depreciation + Deferred Tax
- EPS means Basic EPS as provided in the financial statements as on the respective reporting dates

For Marvel Polymers Private Limited

*Ramesh Kumar Dua*  
Ramesh Kumar Dua  
Director



**RELAXO RUBBER PRIVATE LIMITED**

The financial details of Relaxo Rubber Private Limited (Transferor Company) for the previous 3 years as per audited statement of accounts			
Particulars	(Rs. in crores)		
	As per audited financials of last year 2016-17	1 year prior to the last Audited Financial Year 2015-16	2 years prior to the last Audited Financial Year 2014-15
Equity Paid up Capital	0.29	0.29	0.29
Reserves and Surplus	15.37	13.92	12.59
Carry forward losses	-	-	-
Net Worth	15.66	14.21	12.88
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	1.62	3.19
Fixed Assets	15.14	15.74	16.34
Income from Operations	-	-	-
Total Income	2.78	2.79	2.77
Total Expenditure	0.71	0.89	0.90
Profit before Tax	2.07	1.90	1.87
Profit after Tax	1.45	1.33	1.32
Cash profit	2.05	1.93	1.93
EPS (in Rs.)	498.81	459.41	453.04
Book value (in Rs.)	5,393.41	4,894.61	4,435.20

**Notes**

- All figures in Rs. Crores, except EPS and book value
- Net Worth means the aggregate of paid up value of share capital and free reserves, after deducting miscellaneous expenditure not written off (if any)  
Free Reserves' mean aggregate of all reserves created out of profits, after deducting the aggregate value of accumulated losses, if any, and securities premium account, but does not include Capital Reserve, Capital Redemption Reserve and reserves created out of revaluation of assets
- Cash profit = Profit After Tax + Depreciation + Deferred Tax
- EPS means Basic EPS as provided in the financial statements as on the respective reporting dates

For Relaxo Rubber Private Limited

*Ramesh Kumar Dua*


Ramesh Kumar Dua  
Director